**CHC Quick Reference Guide to Resident Chart Reports/Generate Clinical Chart**

**Reports**

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| Resident Chart  | Report(s) |
| Admission/Transfer Records | Admission Record, Transfer/Discharge Report, NJ Universal Transfer Form |
| Medical Diagnosis | Diagnosis Report \*New\* |
| Allergies | Allergy Report  |
| Immunizations | Immunization Report  |
| Orders | Administration Record (eMar/eTar), Order Listing Report \*New\* |
| Weights and Vitals  | Weights and Vitals Summary  |
| Results (ONLY if PCC Integrated) | Lab Results Report, Radiology Results Report  |
| Assessments | Assessment Report (Includes MDS 3.0) |
| Progress Notes | Progress Notes \*NEW\* |
| Care Plan | Care Plan Report  |
| Tasks (POC) | Documentation Survey Report V2  |
| Therapy | Therapy Minutes \*NEW\* |
| Misc. | Online Documentation Storage Report  |

**Generate/View Clinical Chart**

**Clinical > Reports > Generate/View ​​Clinical Chart.**

* Use the magnifying glass to select resident by name, or resident ID number.



* Select which part of the clinical chart you would like to generate.

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| --- | --- |
| Admission/ Transfer | Medical Diagnosis/Allergies |
| Assessments 1 | Misc. |
| Assessments 2 | Orders |
| Care Plans | Progress Notes |
| Clinical Chart- does not include assessments | Tasks |
| Immunizations | Therapy |
| MDS - Accepted | Weights & Vitals |

\*\* To generate the entire chart, select Clinical Chart- Does NOT include Assessments, Assessments 1, and Assessments 2. \*\*

* Generate/Clinical Chart
* Files will upload to the misc. tab

\*\* Note: Clinical charts cannot be generated for periods greater than 1 year. When generating a clinical chart for multiple years, it is recommended to do so by calendar year. \*\*

\*\* Depending on the complexity of the clinical chart being generated, PointClickCare determines whether it is run on demand in real time or if it is queued to be scheduled to run overnight. \*\*